

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 11 held on Monday 15<sup>th</sup> July, 2024

**CTC LEAF** : 49,512 packages of teas on offer once again met with a fair demand.

**BROKENS**: Well made good liquoring Brokens were a fairly good market but were mostly easier in line with quality. Medium and plainer types met with less demand and witnessed more withdrawals. BLF teas met with limited demand with more withdrawals.

**FANNINGS**: Well made good liquoring Fannings met with a fairly good demand with prices easing slightly in line with quality. Medium and plainer types met with less demand and witnessed more withdrawals. BLF teas met with limited demand with more withdrawals.

**DUST**: 9,964 packages of teas on offer met with a fair demand. Good liquoring Dusts sold well at slightly easier rates. Mediums were also an easier market and prices decline by Tk.5/- to Tk.7/- closely following quality. Plain and BLF Dusts met with limited demand with fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS**: Offerings were again heavier this week which generally met with less demand. Blenders lent fair support but Loose tea buyers were selective. There were more withdrawals this week.

Dusts were an easier market.

**Our Catalogue: (Sale 11) Avg : Tk 219.67, Sold 66.39 % , (Sale 10) Avg : Tk 224.80, Sold 71.32%**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-240	235-245	Best	230-240	235-245	PD	210-259	200-270
Good	215-225	220-230	Good	215-225	220-230	RD	192-318	160-300
Medium	205-210	205-215	Medium	195-210	200-215	D	206-351	172-320
Plain	160-175	160-180	Plain	160-175	160-180	CD	215-282	190-350
BLF	160-170	160-175	BLF	160-170	160-175	BLF	175-180	160-205

Exchange Rates 15<sup>th</sup> July, 2024 Sterling Pound 151.7841 Dollar: Tk. 117.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	282/-	AKT
Fannings	New Samanbagh	PF	10	255/-	Ispahani
Clonal Brokens	Amtali	GBOPS(BT2)	10	311/-	GT
Clonal Fannings	Amtali	OFS(BT2)	10	284/-	PA
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	318/-	MA
D (incl.Clone)	* Madhupur	D(BT1)	10	351/-	MA
CD (incl.Clone)	Karnafuli	CD	5	320/-	Nijhum

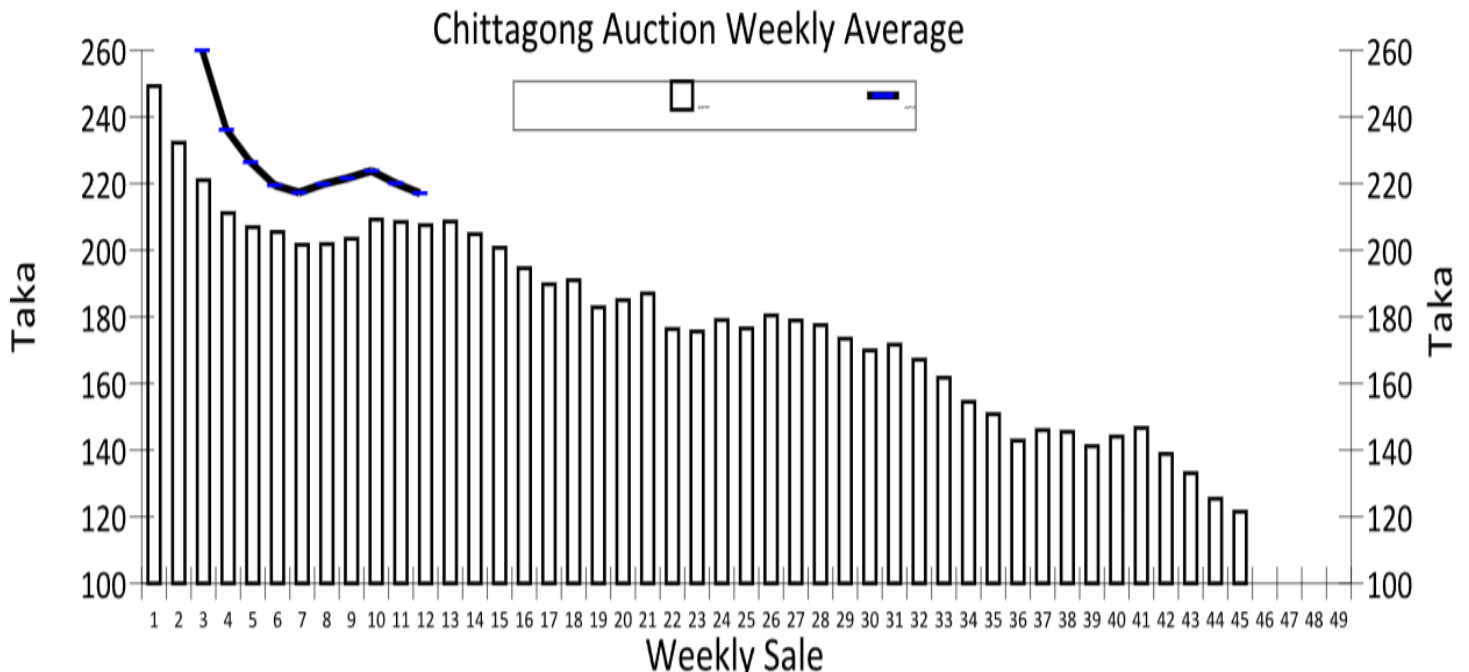
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 11)				Next Sale (Sale 12)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,512	2,470,648.8	42,510	2,121,249	52,879	2,638,662.1	44,716	2,231,328
Dust	9,964	497,203.6	12,698	633,630	11,850	591,315.0	12,990	648,201
<b>Total</b>	<b>59,476</b>	<b>2,967,852.4</b>	<b>55,208</b>	<b>2,754,879</b>	<b>64,729</b>	<b>3,229,977.1</b>	<b>57,706</b>	<b>2,879,529</b>

Chittagong Auction Average - Sale 10

(Season 2024/25): Tk 217.09 & (Season 2023/24): Tk 209.20



**Chittagong Auction Statistics - Sale: 10**

Updated on: 15th July 2024

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,269,152.5	204.47	1,320,802.4	213.34	9,414,774.4	77.5%	204.88	8,704,242.6	79.45%	222.23	-710,531.9	17.35
CTC DUST	379,903.7	225.01	425,875.2	229.31	3,034,014.4	22.5%	227.78	2,581,724.6	20.28%	238.05	-452,289.8	10.27
Sub-Total	1,649,054.2	209.20	1,746,677.6	217.24	12,448,788.8	99.9%	210.44	11,285,967.2	99.73%	225.84	-1,162,821.7	15.40
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	1,649,034.2	209.20	1,746,677.6	217.24	12,448,788.8	99.9%	210.44	11,286,269.8	99.73%	225.87	-1,162,519.0	15.43
Green Tea	19.0	1,250.00	38.8	2075.00	257.0	0.0%	1,446.96	170.1	0.00%	1965.08	-86.9	518.12
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	1,649,073.2	209.22	1,746,716.40	217.28	12,449,066.3	99.9%	210.46	11,286,489.0	99.74%	225.90	-1,162,577.3	15.44
Other (s)	6,988.0	138.15	3,484.8	123.43	121,954.2	0.1%	123.98	133,431.5	0.26%	112.92	11,477.3	-11.06
G.Total	1,656,061.1	203.19	1,750,201.20	217.09	12,571,020.5	100.0%	209.63	11,419,920.5	100%	224.58	-1,151,100.0	14.95

**Buyer Purchase Analysis**

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	9,466.0	0.02%	224.45	6,992.0	0.27%	228.43	-2,474.0	3.98
Internal	1,656,061.2	203.19	1,750,201.20	217.09	12,561,534.5	99.98%	209.61	11,412,928.5	99.73%	224.58	-1,148,606.0	14.97
Grand Total	1,656,061.2	203.19	1,750,201.20	217.09	12,571,020.5	100%	209.63	11,419,920.5	100%	224.58	-1,151,080.0	14.95

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	May	7.42	8.17	4.78	-3.39	14.48	13.71	11.47	-2.24
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

**OTHER MARKETS**

**KOLKATA SALE 28- 9<sup>TH</sup> & 10<sup>TH</sup> JULY, 2024**

There was good demand. Best liquoring Assams were irregular and sold around last to easier levels. Good and Medium Assams were steady. Better Dooars were firm. Plainer Dooars sold around last levels. M/s Hindustan Unilever operated in the both markets. Local buyers operated on clean, well-made varieties.

Tea Category USC/Kg	Price Range
BETTER ASSAMS	443-479
GOOD ASSAMS	347-443
MEDIUM ASSAMS	215-323
BETTER DOOARS	347-395
MEDIUM DOOARS	215-299
PLAINER DOOARS	156-192

**COONOOR SALE 28- 13<sup>TH</sup> JULY, 2024**

DEMAND: - Good Demand at easier price levels. MARKET: - The total CTC leaf teas sold this week was 81.87% (1572014.57kgs) of the total offering of 1920194.87Kgs. Larger Broken sold easier by Rs 2/ 4, remaining grades declined by Rs 2/5. Lone exporter was operating on the larger Broken. Major Blenders and others were fairly active on the other sorts. Internal buyers were rather subdued. The Major Blenders absorption was at 57.06% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	168-217	140-162	126-133	120-124	109-118
Medium Brokens	206-233	171-181	129-170	121-128	117-120
Smaller Brokens	192-282	175-181	133-174	122-132	111-121
Fannings	192-221	157-174	128-156	120-127	111-118

**SILIGURI SALE 28- 10<sup>TH</sup> JULY, 2024**

LEAF & DUST: Good demand. Best/good sorts eased irregularly in line with quality. The remainder were steady to easier.

Buying Pattern: Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	359-431	347-407	299-359
Medium/ Better Medium	263-347	251-335	203-287
Common / BLF	138-251	132-239	132-192

**MOMBASA SALE 28- 8<sup>TH</sup> & 9<sup>TH</sup> JULY, 2024**

Fair general demand for the 300,520 packages (20,352,805.00 kilos) in the market with 56.75% neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 318	289 – 370	270 – 322	270 – 323
Good	255 – 257	272 – 320	270 – 293	270 – 276
Good Medium	255 – 268	230 – 305	270 – 272	270 – 278
Medium (KTDA)	250 – 252	200 – 289	200 – 261	245 – 263
Medium (Plantations)	107 – 165	120 – 214	142 – 205	142 – 202
Lower Medium	094 – 166	109 – 152	110 – 184	106 – 146
Plainer	055 – 142	048 – 107	050 – 120	050 – 122